

## NOTICE OF THE EARLY REDEMPTION OF THE BONDS AND THE CHANGE OF CONTROL

**NUPEH CZ s.r.o.** with its registered office at Antala Staška 1859/34, 140 00 Prague 4, Czech Republic, Identification No.: 077 57 662, LEI: 3157002FXYZ444Q6BD33, registered with the Commercial Register kept by the Municipal Court in Prague, File No. C 307124 (the **Issuer**) issued bonds titled NUPEH CZ 5,90/25, ISIN: CZ0003524795 (the **Bonds**). The Bonds were originally issued in the total nominal value of the bond issuance of CZK 1,050,000,000 and the nominal value of each bond of CZK 10,000 whereas on 30 April 2023, 30 October 2023 and 30 April 2024 the Issuer partially redeemed the Bonds as a result of which the nominal amount of each Bond was decreased from CZK 10,000 to CZK 7,900, then to CZK 6,550 and then to CZK 5,550 and then to CZK 1,770 and then to CZK 260 and the total nominal value of the bond issuance from CZK 1,050,000,000 to CZK 829,500,000, then to CZK 687,750,000 and then to CZK 582,750,000 and then to CZK 185,850,000 and then to CZK 27,300,000. The Bonds are governed by the terms and conditions included in the prospectus approved by the decision of the Czech National Bank ref. no. 2020/122025/CNB/570, file no. S-Sp-2020/00047/CNB/572 and published in accordance with the relevant legal regulations (the **Terms and Conditions**).

The Issuer hereby notifies that all the outstanding Bonds, together with the accrued and unpaid interest, shall be redeemed at the nominal amount of each Bond, being CZK 260 (the **Early Redemption**). The Early Redemption will be exercised on 13 October 2025 (the **Early Redemption Date**).

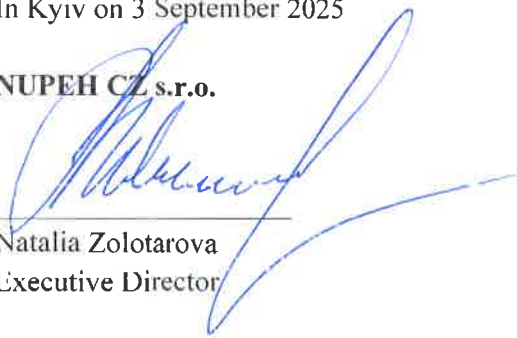
In connection with the Early Redemption, the Authorised Persons will be paid the outstanding nominal amount of the Bonds and the relevant interest income accrued to the amount of the early repaid nominal amount of the Bonds as of the Early Redemption Date (the **Payments**). The Payments to the Authorised Persons will be made in accordance with the relevant provisions of the Terms and Conditions.

The Issuer further hereby notifies that the Change of Control under Clause 10.1 of the Terms and Conditions occurred on 21 August 2025. Mr Tomáš Fiala has restructured his holdings by transferring his shares in the main holding company, CONEBOND LIMITED, and indirectly in Dragon Capital Investments, to the FIALA FAMILY TRUST. Consequently, Tomáš Fiala has ceased to indirectly own more than a 50% participation in the registered capital of, and voting rights in, Dragon Capital Investments and the general partner of Dragon Capital New Ukraine Fund.

Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Terms and Conditions.

In Kyiv on 3 September 2025

**NUPEH CZ s.r.o.**

  
\_\_\_\_\_  
Natalia Zolotarova  
Executive Director